



David Tolson
Managing Director
david@capitalvalue.net
303.243.5611

CapitalValue Advisors Represents BLUEFIN, LLC in its Acquisition by EMEX Holdings, LLC, a Portfolio Company of O2 Investment Partners, LLC.

CapitalValue Advisors ("CVA") is pleased to announce the acquisition of BLUEFIN, LLC ("BLUEFIN") by EMEX Holdings, LLC ("EMEX"), a portfolio company of O2 Investment Partners, LLC ("O2"). "Richard and his team have built an excellent organization by driving substantial cost savings and facility cost predictability to their customers in the facility management space and have found a great partnership in EMEX and O2; we are fortunate to have worked with the BLUEFIN team over the past several months and are excited for their future with EMEX." said David Tolson, CVA Managing Director.

"As we approached the sale of our business, we interviewed a number of firms before selecting CVA; their approach to setting goals, assembling the initial pitch and Confidential Information Memorandum, running the auction, building the data room, and driving to close were all clearly presented so we knew what to expect. The CVA team, particularly, Aaron and Hannah were a real pleasure to work with. They were extremely well-organized, and the quality of the work was exceptional. The communication was timely, complete, respectful, and reassuring as we went through the process. David was highly effective in both negotiating and helping our team understand any issues and navigating through the process. Bottom line, we closed a deal that we are excited about with both financial and business terms that met our needs. I would highly recommend CVA and would be happy to discuss this with any potential customer in a similar situation." said Richard Rast, Founder and CEO of BLUEFIN.

Daniel Marzuola, CEO of EMEX, commented, "BLUEFIN is widely known as the premier facility management solutions provider nationwide, and we are honored to have them on board as we continue our commitment to provide full-service offerings to our customer base. Working collaboratively, we see tremendous growth opportunities for our EMEX Holdings companies, while providing superior value to our customers."

BLUEFIN is a national leader in providing software-enabled facility asset management consulting solutions to commercial, government, and institutional facility owners throughout North America. Through its proprietary software solution and custom consulting services, BLUEFIN focuses on roofing, building envelope, pavement, and related energy programs that reduce significant operating and capital costs and improve performance for building owners and operators.

! The testimonials contained in this press release may not be representative of the experience of other clients and are no guarantee of future performance or success.

EMEX is a technology-driven service provider that facilitates the brokerage of electricity and natural gas procurement in regulated and deregulated markets across the United States. EMEX's proprietary enterprise software solution provides an innovative procurement technology that uncovers the lowest rates for electricity and natural gas supply, specifically in commercial and industrial end markets. EMEX's highly skilled team educates customers about the workings of and options available in the retail electric and natural gas markets in order to ensure the client purchases the most suitable and competitive energy contract.

The transaction closed on August 16, 2019. Faegre Baker Daniels LLC served as legal counsel to BLUEFIN.

For more information about the transaction, please contact David Tolson at **(303) 243-5611** or **david@capitalvalue.net**.

CVA, a member of FINRA, provides middle-market investment banking services, including mergers and acquisitions advisory, corporate advisory, business valuation and private capital raising services. For more information, please visit **www.capitalvalue.net**.

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