



CAPITAL VALUE ADVISORS
INVESTMENT BANKING - MEMBER FINRA

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**CapitalValue Advisors Represents The Nilex Construction Group in its Sale of
Certain Assets to Hayward Baker**

DENVER (2010) – Englewood, Colorado-based CapitalValue Advisors is pleased to announce the acquisition of the ground improvement operations of The Nilex Construction Group by Hayward Baker Inc, a division of The Keller Group (LSE: KLR). "Nilex has a strong history as a market leading company in deep soft soil consolidation, and we are excited for this business unit's continued growth as part of Hayward Baker" said David Tolson, Managing Director for CapitalValue Advisors. CapitalValue Advisors served as the exclusive financial advisor to The Nilex Construction Group.



The Nilex Construction Group is a leading construction services firm in the markets of geotechnical construction and wick drain installation. Since the Company's first wick drain was installed in 1984, Nilex has strived to be a leader in the wick drain industry. The Company's commitment to provide honest, well managed and well executed service to its customers has set Nilex apart from its competitors, and has attracted pioneers in the industry to its management team. The Nilex Construction Group is headquartered in Centennial, Colorado with operations in Canada, Australia and the Caribbean.

"The depth and expertise that Hayward Baker brings to the acquisition will provide expanded value for Nilex ground improvement customers and new career opportunities for Nilex ground improvement staff. CapitalValue Advisors played a key role in making this transaction possible" said Walter van Woudenberg, CEO of The Nilex Construction Group.

Hayward Baker Inc is North America's leader in specialty geotechnical construction. The Company is committed to provide the most economical and technically correct solution for each geotechnical challenge. Hayward Baker specializes in foundation support and rehabilitation, settlement control, structural support, site improvement, soil and slope stabilization, underpinning, excavation shoring, earth retention, seismic stabilization and ground water control. The Company is headquartered in Odenton, Maryland with regional offices across the country.



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About CapitalValue Advisors

CapitalValue Advisors, a member of FINRA, provides middle-market investment banking services, including business valuation, corporate advisory, mergers and acquisitions advisory, and private capital raising services. They are committed to ensuring that the lack of capital never impedes the dreams and aspirations of business owners. For more information, visit www.capitalvalue.net or call (720) 733-0400.