



Contact:

Chris Younger
Managing Director
chris@capitalvalue.net
(303) 243-5601

FOR IMMEDIATE RELEASE

CapitalValue Advisors Represents SiteWise in Recapitalization by CIVC Partners and Track Utilities

DENVER (2016) – CapitalValue Advisors (“CVA”) is pleased to announce the recapitalization of SiteWise Corporation (“SiteWise” or the “Company”), by CIVC Partners (“CIVC”), to be combined with Track Utilities (“Track”), an existing CIVC portfolio company. CVA served as the exclusive investment bank to SiteWise. “We were fortunate to have been able to advise SiteWise for two years in advance of seeking a new capital partner to help the company build value and position itself for a transaction. Lee Wilkerson and his team executed their plan with discipline and perseverance, and the results were exceptional, culminating in an outstanding transaction,” said Chris Younger, Managing Director of CVA. “We believe the combination of SiteWise and Track will provide an excellent foundation for future growth and opportunities for SiteWise and its employees, and are honored to have been a small part of SiteWise’s journey.”

SiteWise (<http://www.sitewisecorp.com>) is a leading gas utility service provider that has been operating in the Denver Metro area since 1987. The Company specializes in compliance related contracted services such as reconstruction, new construction, operations & maintenance services, electric and gas meter installations and exchanges, along with utility damage prevention services such as utility locating and hydroexcavation. The management team at SiteWise possesses a tremendous level of industry expertise and knowledge resulting in one of the most experienced teams within the region. The Company’s impeccable stature in the industry is a testament to nearly 30 years of doing business with the highest regard for customer satisfaction and a continued long-term commitment to serving the needs of every client.

The combination of Track and SiteWise creates a multi-disciplined utility services provider servicing the natural gas, electric power, and telecom end-markets. Together with Track, the combined platform will have revenue of nearly \$100mm, employ over 600 employees, and conduct operations across seven states in the Pacific Northwest and Intermountain West. SiteWise adds a wide array of natural gas services and solutions to Track’s existing telecom and electric power capabilities, and provides end-market, customer, and geographic diversification.

Lee Wilkerson, majority owner of SiteWise stated, “This is a terrific opportunity for us. Our new partnership with Track and CIVC gives us additional capital and resources, enabling SiteWise to expand our service offerings, better serve our customers, and support our growth strategy. CVA

*101 University Blvd, Suite 400
Denver, Colorado 80206*

*T: 720-733-0400
E: info@capitalvalue.net*

was the guiding light for us throughout this process. Their bidder sourcing, positioning, and coaching were essential for us to negotiate the best deal. We have no doubt that we chose the right partner. This was a success for everyone.”

The transaction was closed on April 25, 2016. BakerHostettler in Denver served as SiteWise’s legal counsel. Strategem provided tax and accounting services to SiteWise both prior to and throughout the transaction.

For more information about the transaction, please contact Chris Younger or Zack Gibson at (720) 733-0400 or info@capitalvalue.net.

About CVA

CVA, a member of FINRA, provides middle-market investment banking services, including mergers and acquisitions advisory, corporate advisory, business valuation and private capital raising services. CVA is committed to its mission to make being an entrepreneur as rewarding as possible. For more information, visit www.capitalvalue.net or call (720) 733-0400.

The testimonials contained in this press release may not be representative of the experience of other clients and are no guarantee of future performance or success.