



CapitalValue Advisors Represents SGM Biotech in its Sale to Mesa Labs

DENVER – Englewood, Colorado-based CapitalValue Advisors is pleased to announce the acquisition of SGM Biotech by Mesa Labs (NASDAQ:MLAB). CapitalValue Advisors served as the exclusive financial advisor to SGM Biotech. “SGM is a great entrepreneurial success story of financial growth and product innovation, having consistently grown its business for the past 20+ years. We are excited for the combined team of Mesa and SGM as they continue to be a leader in the biological indicator market” said Chris Younger, Managing Director for CapitalValue Advisors. Under the terms of the transaction, Mesa has acquired all of the outstanding shares of SGM for approximately \$12,000,000 in cash.

Founded in 1988, privately held SGM Biotech is a leading manufacturer of biological indicators, which are used for quality control and validation of sterilization processes. SGM’s worldwide customers include pharmaceutical and medical device manufacturers, along with hospitals, clinics and dental offices. SGM Biotech is based out of Bozeman, Montana. Additional information about SGM and its products can be found at www.sgmbiotech.com.

SGM shareholders John R. Gillis and Darlene Hartzel noted, “Selling one’s business can be a complicated, traumatic and stressful ordeal. The knowledge, experience and professionalism exhibited by CapitalValue Advisors was exceptional. Working with CapitalValue actually made this process seem easy. We are very pleased to join Mesa Labs, well respected for its product quality and customer service. We believe working with Mesa will create access to new markets and distribution channels that will enhance overall corporate objectives. We are also excited for these expanded horizons that will provide our employees greater opportunities.”

Founded in 1982, Mesa Labs manufactures instruments and disposable products utilized in connection with industrial applications and healthcare. Products include DataTrace data loggers and Torqo bottle cap testing instruments for quality control applications in pharmaceutical, food, and medical device manufacturing; Medical meters used for quality control in dialysis clinics; and Raven Biological Indicators used in applications similar to SGM’s. Additional information about Mesa and its products can be found at www.mesalabs.com.

“We are delighted to welcome SGM Biotech into the Mesa organization,” said John J. Sullivan, President and CEO of Mesa Labs. “SGM has earned an enviable reputation in the BI market as an innovator and manufacturer of high quality products. By fostering collaboration between our two BI divisions, Raven and SGM, we expect to offer ever expanding product lines to meet emerging sterilization trends in both industry and healthcare. By maintaining two distinct divisions, we will be able to offer redundancy in supply that cannot be offered by any other BI manufacturer. Redundant supply is a critical factor for many of our customers who use our BIs as an integral part of their sterile manufacturing process. I look forward to working closely with the SGM team in the months ahead as they integrate into the Mesa organization.”

The testimonials contained in this press release may not be representative of the experience of other clients and is no guarantee of future performance or success.