



Contact:

David Tolson
Managing Director
david@capitalvalue.net
(303) 243-5611

FOR IMMEDIATE RELEASE

CapitalValue Advisors Represents Rocky Mountain Industrial Services In Sale to Envirosystems

DENVER (2016) – CapitalValue Advisors (“CVA”) is pleased to announce the sale of Rocky Mountain Industrial Services (“RMIS”) to Envirosystems Inc., a portfolio company of TorQuest Partners. CVA served as the exclusive investment bank to RMIS. “The RMIS team has built a national reputation for excellence in the chemical cleaning space. The team’s deep experience in problem solving complex chemical cleaning projects will be a vital asset to the Envirosystems platform,” said David Tolson, Managing Director of CVA.

“The team members at CVA are true professionals who take pride in their work,” said Charles Wigglesworth, Managing Member of RMIS. “They built a thorough understanding of all facets of our business. That knowledge greatly assisted them in working with RMIS and Envirosystems in crafting an acquisition which will prove beneficial to both parties as well as our customers.”

Based in Denver, Colorado, RMIS provides full-service, safety-driven chemical cleaning solutions to clients across the United States. The company specializes in chemical cleaning, consulting, and engineering services in the power generation, cogeneration, mining, petrochemical, pulp and paper, and pharmaceutical industries. With nearly 50 years of collective experience in chemical cleaning, RMIS has built a national reputation for safety, service, and innovation. Charles Wigglesworth, Managing Member of RMIS stated, “This is a great opportunity for our team. Envirosystems provides the resources and capital to execute on our growth strategy and better serve our existing customers.”

Co-headquartered in Fridley, MN, in the United States, and Dartmouth, NS, in Canada, Envirosystems provides industrial and environmental services across North America. The company’s services include catalyst changeout, chemical cleaning, high pressure cleaning, hydro-excavation, mobile spent caustic treatment, waste disposal/treatment and vacuum services.

The transaction was closed on August 31, 2016. BakerHostettler in Denver served as legal counsel to RMIS.

For more information about the transaction, please contact David Tolson at (303) 243-5611 or david@capitalvalue.net.

About CVA

CVA, a member of FINRA, provides middle-market investment banking services, including mergers and acquisitions advisory, corporate advisory, business valuation and private capital raising services. CVA is committed to its mission to make being an entrepreneur as rewarding as possible. For more information, visit www.capitalvalue.net or call (720) 733-0400.

The testimonials contained in this press release may not be representative of the experience of other clients and are no guarantee of future performance or success.