



CAPITALVALUE ADVISORS
INVESTMENT BANKING - MEMBER FINRA

CapitalValue Advisors Facilitates Sale of Houston-based TheraWorks, Inc.

DENVER – CapitalValue Advisors, an Englewood, Colo.-based boutique investment bank, announced today the sale of TheraWorks, Inc. CapitalValue served as the exclusive advisor to TheraWorks in its sale to Select Medical Corporation, an operator of hospitals and health care clinics.

Founded in 2002, TheraWorks provides outpatient physical and occupational rehabilitation services to patients through several clinics in Texas. The Company specializes in general and sports injury rehabilitation and hand rehabilitation. Each of the Company's clinics is staffed by licensed physical therapists and administrative staff. By helping its patients feel good fast and recover quickly from their injuries, the Company reinforces the reputation and credibility of its referral physicians.

"The level of service and knowledge that CapitalValue was able to provide made the overall transaction a success," said TheraWorks founder and CEO Duane Floyd. "It was important to me to make sure that our employees would be well cared for in an environment that continued to support excellent patient care and service, and we found that with Select Medical."

Chris Younger, a CapitalValue managing director said, "TheraWorks, in a short period of time, has developed a winning formula with great people and a great culture. We were pleased to be a part of helping Duane and his team find the right strategic partner with Select Medical, which will only accelerate TheraWorks' progress in its markets."

CapitalValue is a boutique investment bank providing business valuation, financial advisory, mergers and acquisitions, and private capital raising services. Based in Englewood, Colo., the company takes a value-based approach to mergers and acquisitions, and exit options for privately held businesses. They provide clients with the experience, creativity and integrity needed to successfully execute a transition and offer the highest levels of service to ensure that day-to-day business operations continue without interruption. Collectively, CapitalValue's principals have transactional experience in more than 90 business deals involving companies with revenues from \$2 million to \$1 billion, with aggregate purchase consideration of \$500 million. For more information, visit www.capitalvalue.net or call (720) 733-0400.